

AND THE HIGH-TECH INDUSTRY

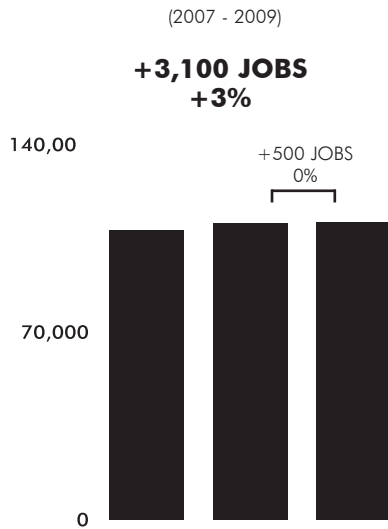


| | |
|-------------------------------|-----------------|
| JOBS | 110,985 |
| ESTABLISHMENTS | 4,402 |
| PAYROLL | \$10.3 B |
| AVERAGE WAGE | \$93,250 |
| AVERAGE PRIVATE SECTOR WAGE | \$46,714 |
| SAN DIEGO'S UNEMPLOYMENT RATE | 9.7% |

METROPOLITAN RANKINGS

12TH IN HIGH-TECH EMPLOYMENT
6TH IN HIGH-TECH JOB GROWTH

HIGH-TECH EMPLOYMENT TRENDS

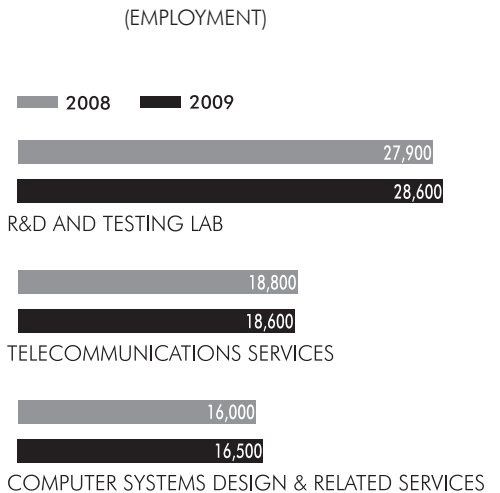


107
OF EVERY
1,000
PRIVATE SECTOR
WORKERS IN
SAN DIEGO
ARE EMPLOYED
BY HIGH-TECH
FIRMS

METROPOLITAN RANKINGS

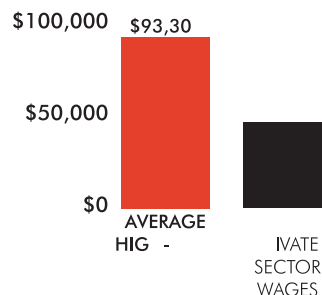
11TH IN HIGH-TECH EMP. CONCENTRATION
11TH IN HIGH-TECH AVERAGE WAGE

LEADING HIGH-TECH INDUSTRY SECTORS



HIGH-TECH WAGE DIFFERENTIAL

100% DIFFERENTIAL OF HIGH-TECH WAGES
 COMPARED TO ALL PRIVATE SECTOR JOBS



Select data are rounded.

SAN DIEGO = CALIFORNIA: San Diego County

Source: U.S. Bureau of Labor Statistics