

AND THE HIGH-TECH INDUSTRY



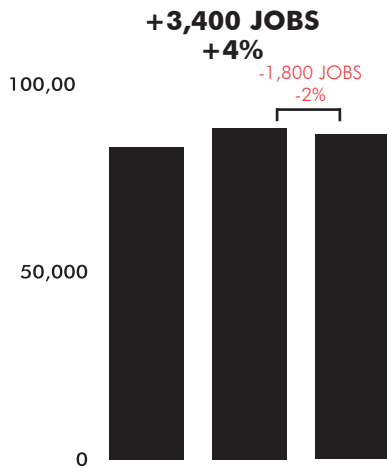
JOBS	86,581
ESTABLISHMENTS	3,798
PAYROLL	\$10.7 B
AVERAGE WAGE	\$123,479
AVERAGE PRIVATE SECTOR WAGE	\$74,246
SAN FRANCISCO'S UNEMPLOYMENT RATE	9.7%

METROPOLITAN RANKINGS

17TH IN HIGH-TECH EMPLOYMENT
23RD IN HIGH-TECH JOB GROWTH

HIGH-TECH EMPLOYMENT TRENDS

(2007 - 2009)

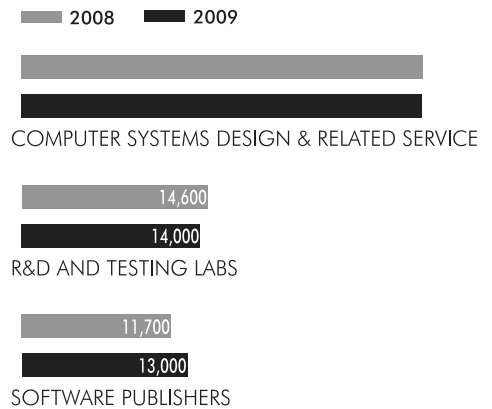


METROPOLITAN RANKINGS

13TH IN HIGH-TECH EMP. CONCENTRATION
2ND IN HIGH-TECH AVERAGE WAGE

LEADING HIGH-TECH INDUSTRY SECTORS

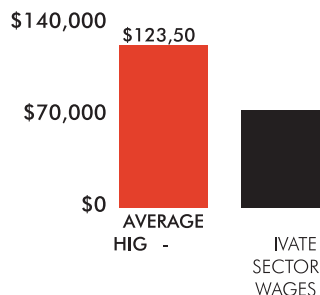
(EMPLOYMENT)



103
OF EVERY
1,000
PRIVATE SECTOR
WORKERS IN
SAN
FRANCISCO
ARE EMPLOYED
BY HIGH-TECH
FIRMS

HIGH-TECH WAGE DIFFERENTIAL

66% DIFFERENTIAL OF HIGH-TECH WAGES
 COMPARED TO ALL PRIVATE SECTOR JOBS



Select data are rounded.

SAN FRANCISCO = CALIFORNIA: Marin, San Francisco, and San Mateo Counties

Source: U.S. Bureau of Labor Statistics